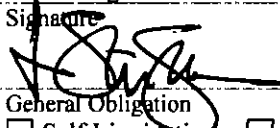


## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(To be completed by requesting department)

Department California Housing Finance Agency		Total project appropriation	Amount requested \$90,000,000		
Appropriations to be funded <b>Chapter 1, Statutes of 1975, First E.S.</b>		Appropriations to be used for STO Administrative costs <b>Chapter 1, Statutes of 1975, First E.S.</b>	Date Funds Needed <b>03/17/10</b>		
Department contact <b>Barbara Laroa</b>		Title <b>Financing Officer</b>	Phone <b>916.324.3330</b>		
Department Director's Name (please print) <b>L. Steven Spears</b>		Signature 	Date <b>2/19/10</b>		
Type of bonds:	Revenue: <input type="checkbox"/> SPWB <input checked="" type="checkbox"/> Other	General Obligation <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating			
Name of bond program <b>CalHFA Revenue Bonds</b>		Statutory Authority <b>Parts 1-4 of Division 31 of Health &amp; Safety Code</b>			
Use of loan proceeds					
1. Will any of the loan proceeds be used (Please check if your answer is yes to any of the following)					
<input type="checkbox"/> To make advances to local governments?		<input checked="" type="checkbox"/> To pay vendors directly?			
<input type="checkbox"/> To make advances to State Architect Revolving Fund?		<input type="checkbox"/> To fund an escrow or condemnation deposit fund?			
<input type="checkbox"/> To reimburse local government for vendor payments?		<input checked="" type="checkbox"/> To finance loans to persons other than governmental entities?			
<input checked="" type="checkbox"/> In a trade or business carried on by a nongovernmental person?					
<input type="checkbox"/> To make advances to other state funds? If yes, specify :					
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> (For revenue bonds only.)					
3. For departments using these funds to make grants or loans: Are repayments expected? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> . If YES, the repayments will be used to <input checked="" type="checkbox"/> pay debt service, or <input type="checkbox"/> to fund more projects					
ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, COMMERCIAL PAPER NOTES, AND FOR THE DEPARTMENT TO REQUEST THIS LOAN:					
Administrative Entity	Resolution Number	Sale	Loan	CP	Date
CalHFA Board of Directors	09-01, draft of 10-01	X	X	X	01/22/09 01/21/10
CalHFA Board of Directors	10-02	X	X	X	01/21/10
CalHFA Board of Directors	10-03	X	X	X	01/21/10

## PART II. RECOMMENDATION AND CONDITIONS

(To be completed by the Public Finance Division of the State Treasurer's Office)

This application is recommended for approval subject to the following conditions:

☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # 0900043 ☒ Reduce amount of loan to \$ 90,000,000

Conditions (if applicable):

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(To be completed by the Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification  
 Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_  
**Loan is due 364 days from the effective day of the loan**

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

PMIB NO. 0900063

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation  
Loan Amount : **\$90,000,000**

Proposed Funding Date: **03/17/10**

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next proceeding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

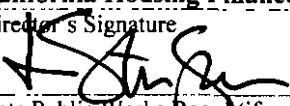
**ADMINISTRATIVE AUTHORIZATION**

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
CalHFA Board of Directors	09-01, 10-02, 10-03	01/22/09 and 1/21/10

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

**LOAN RECIPIENT SIGNATURES (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.)**

State Agency Name <b>California Housing Finance Agency</b>	
Director's Signature 	Date <b>02/19/10</b>
State Public Works Board (if applicable): Executive Secretary Signature	Date

**POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION**

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

**INSTRUCTIONS TO CONTROLLER:**

\_\_\_\_ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
 \_\_\_\_ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan \_\_\_\_ Yes \_\_\_\_ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

H:\Finance\PMIA Loan\PMIA Loan application 2010-2.doc

Date: 2/19/2010  
 Name of Bond Program: CHFA Revenue Bonds  
 Year: 2010  
 Loan Amount: \$ 90,000,000.00

					7/31/2009	118,407,056.28
(1)	(2)	(3)			(4)	(5)
Month and Year	Original Projection	Actual Disbursements	Actual Reimbursements	Total Actual Net Disbursements	Projections for the Next 12 Months	Cumulative Disbursements
1 Feb-09	-	-	(249,654.12)	(249,654.12)		118,157,402.16
2 Mar-09	-	5,880,722.61	(309,730.08)	5,570,992.53		123,728,394.69
3 Apr-09	(65,000,000.00)	26,722,967.80	(10,980,009.46)	15,742,958.34		139,471,353.03
4 May-09	60,000,000.00	-	(3,188,501.01)	(3,188,501.01)		136,282,852.02
5 Jun-09	60,000,000.00	-	(84,431.03)	(84,431.03)		136,198,420.99
6 Jul-09	(85,000,000.00)	-	(656,234.99)	(656,234.99)		135,542,186.00
7 Aug-09	-	-	(221,758.74)	(221,758.74)		135,320,427.26
8 Sep-09	-	2,283,726.03	(218,094.23)	2,065,631.80		137,386,059.06
9 Oct-09	-	-	(439,250.92)	(439,250.92)		136,946,808.14
10 Nov-09	-	-	(223,153.06)	(223,153.06)		136,723,655.08
11 Dec-09	(52,500,000.00)	-	(212,123.69)	(212,123.69)		136,511,531.39
12 Jan-10	-	-	(232,574.77)	(232,574.77)		136,278,956.62
13 Feb-10					(50,000,000.00)	86,278,956.62
14 Mar-10					-	86,278,956.62
15 Apr-10					-	86,278,956.62
16 May-10					-	86,278,956.62
17 Jun-10					-	86,278,956.62
18 Jul-10					-	86,278,956.62
19 Aug-10					-	86,278,956.62
20 Sep-10					-	86,278,956.62
21 Oct-10					-	86,278,956.62
22 Nov-10					-	86,278,956.62
23 Dec-10					-	86,278,956.62
24 Jan-11					-	86,278,956.62

New Loan ☐ Renewal ☒

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 09000 04

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Department of Mental Health</b>		Total Project Appropriation: <b>\$31,378,000.00</b>	Amount Requested: <b>\$2,093,856 2,093,856</b>
Appropriation(s) to be Funded: <b>Ch. 157/03 4440-301-0660 (3) \$619,000</b> <b>Ch. 38/05 4440-301-0660 (2) \$30,146,000</b> <b>EO C05/06-90 \$613,000</b>		Statutory Authority: <b>Government Code 15845</b>	Date Funds Needed: <b>3/17/2010</b>
Department Contact <b>David Harner</b>		Title: <b>Chief, Hospital Operations &amp; Fiscal Support, Department of Mental Health</b>	Phone: <b>(916) 654-3600</b>
Department Director's Name (please print): for <b>Stephen W. Mayberg, Ph.D.</b>		Signature: <i>[Signature]</i>	Date: <b>1-25-10</b>
Type of Bonds: <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>Patton State Hospital - Renovate Admissions Suite and FireLife Safety and Environmental Improvements Phase II and III.</b>		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other	Project Contact (SPWB Only): <b>Pella McCormick</b>		Phone: <b>376-1694</b>
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date:

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?                 |
| <input type="checkbox"/> To pay vendors directly?                                       | <input type="checkbox"/> To finance loans to persons other than governmental entities?   |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*? |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. <b>116411</b>                                      |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify:        |  |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	1/9/2004
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	7/8/2005
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 2,011,408.00 to be used to pay/reduce existing PMIB loan # 0890134
- ☐ Reduce amount of loan to \$ \_\_\_\_\_
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division
- Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

040004

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO

0900004

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$31,378,000.00

Proposed Funding Date: 3/17/2010

Loan Amount: ~~\$3,275,800.00~~ 2,092,956.11

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

State Building Construction Act, Assembly Bill 1765, Patton State Hospital - Renovate Admissions Suite and FireLife Safety and Environmental improvements Phase II and III.

## ADMINISTRATIVE AUTHORIZATION

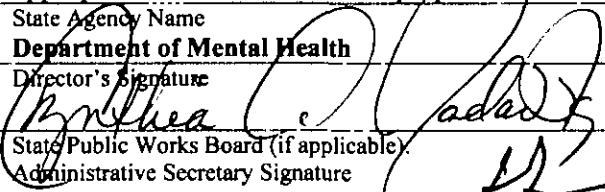

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		1/9/2004
State Public Works Board		7/8/2005

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Mental Health</b>	
Director's Signature 	Date 1/25/10
for Stephen W. Mayberg, Ph.D., Director	
State Public Works Board (if applicable) Administrative Secretary Signature 	Date 3/17/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

0900064

**Cashflow Statement**Department Name: Department of Mental HealthProject Name: E.B. Building RenovationsYear: 2010 - Loan 7Est. Project Completion Date: On HoldDate: 1/13/2010

Est. Phase Completion Date: \_\_\_\_\_ Acquisition

Loan Amount <sup>(1)</sup>: \$ 2,048,598

Prelim Plans

Funds Disbursed to

Work Draw

Date: \$ 2,011,468 \*Per SCO Report dated 1/7/10Constr <sup>(2)</sup>Name of Bond Program: Public Building Construction Fund

Equip

Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	(A,P,W,C,E, D-B)
Prior yrs			1,784,266.72		1,784,267	Work Draw
1			-		1,784,267	On hold
2			-		1,784,267	On hold
3			-		1,784,267	On hold
4			-		1,784,267	On hold
5			-		1,784,267	On hold
6			-		1,784,267	On hold
7			-		1,784,267	On hold
8			-		1,784,267	On hold
9			-		1,784,267	On hold
10			-		1,784,267	On hold
11			-		1,784,267	On hold
12			-		1,784,267	On hold
	Interest		237,659.93		2,021,927	-
	Admin.		21,671.00	5,000.00	2,048,598	-
13				-	2,048,598	On hold
14				-	2,048,598	On hold
15				-	2,048,598	On hold
16				-	2,048,598	On hold
17				-	2,048,598	On hold
18				-	2,048,598	On hold
19				-	2,048,598	On hold
20				-	2,048,598	On hold
21				-	2,048,598	On hold
22				-	2,048,598	On hold
23				-	2,048,598	On hold
24				-	2,048,598	On hold

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

218  
6,762,734

Department:

Corrections and Rehabilitation

Total Project Appropriation:

\$710,940,000.00

Amount Requested:

\$11,722,834.00

Appropriation(s) to be Funded:

Ch. 7/07 AB900 5225-801-0660 61.10.103

Phase I Medical/Mental Health/Dental

CMC, San Luis Obispo: 50 Mental Health Crisis Beds

Department Contact:

Sarah VanDyke

Statutory Authority:

Government Code 15819.40(c) and  
15819.402-15819.404

Date Funds Needed:

3/19/2010

Title:

Deputy Director (A), Finance and  
Budgeting Branch

Phone:

(916) 255-2252

Department Director's Name (please print):

DEBORAH HYSEN, CHIEF DEPUTY SECRETARY

Signature:

Date:

2/8/0

Type of Bonds:

General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating

Name of GO Bond Act:

Revenue:

☒ SPWB ☐ Other

Name of 'SPWB' or 'Other' Project:

CMC: 50 Mental Health Crisis Beds

Appropriation to be Used

☐ G.C. Section 16724.6

for STO Admin Costs:

☐ Other

State Controller's Office Fund #:

Project Contact (SPWB Only):

Deborah Jones-Brown

Phone:

(916) 255-3109

Phase of Project (select all that apply):

☐ A ☒ PP ☒ WD ☒ C ☐ E ☐ D-B

Est. Project

Completion Date:

10/4/2012

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To make advances to local governments?☒ To pay vendors directly?☐ To reimburse local government for vendor payments?☐ In a trade or business carried on by a nongovernmental person?☐ To make advances to other state funds? If yes, specify:☐ To fund an escrow or condemnation deposit fund?☐ To finance loans to persons other than governmental entities?☐ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No.

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	3/14/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☒ First \$ 3,872,000.00 to be used to pay/reduce existing PMIB loan # 0890142☐ Reduce amount of loan to \$

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for

☐ approval☐ rejection☐ modification

Approved loan amount

Loan to be made no sooner than

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date



## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STC USE ONLY  
PMIB NO.

0900005

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$710,940,000.00

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$11,722,834.00~~ 6,762,734 313

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 707 AB900 5225-801-0660 61.10.103

Phase I Medical/Mental Health/Dental

CMC: 50 Mental Health Crisis Beds

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity

Resolution/Other

Date

State Public Works Board

3/14/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name

Corrections and Rehabilitation

Director's Signature

Date

2/8/10

State Public Works Board (if applicable):

Administrative Secretary Signature

Date

3/4/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board

Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund.. SMIF earnings and bond proceeds will pay interest  
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs**

0900065

**Cashflow Statement**Department Name: Corrections & RehabilitationProject Name: CMC 50 Bed MHCBYear: 2010Est. Project Completion Date: 10/4/2012Date: 3/12/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 6,762,7342/16/2010 Prelim Plans

Funds Disbursed to

8/21/2010 Work DrawDate: \$ 2,573,466 \*Per SCO Report dated 1/22/107/14/2012 Constr <sup>(2)</sup>Name of Bond Program: Lease Revenue - CMC 50 Bed MHCB

Equip

Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of Project (A,P,W,C,E, D-B)
Prior yrs	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
1					-	
2	Apr-09	313,205.00	-		-	P
3	May-09	313,250.00	-		-	P
4	Jun-09	313,250.00	-		-	P
5	Jul-09	338,250.00	1,371.00		1,371	P
6	Aug-09	338,250.00	-		1,371	P
7	Sep-09	338,250.00	510,665.03		512,036	P
8	Oct-09	313,250.00	223,844.35		735,880	P
9	Nov-09	336,250.00	885,837.84		1,621,718	P
10	Dec-09	323,250.00	432,028.15		2,053,746	P
11	Jan-10	313,250.00		906,627.00	2,960,373	P
12	Feb-10	313,250.00		906,627.00	3,867,000	P
	Interest		32,891.63		3,899,892	-
	Admin.		3,842.00	5,000.00	3,908,734	-
13	Mar-10			329,375.00	4,238,109	W
14	Apr-10			329,375.00	4,567,484	W
15	May-10			329,375.00	4,896,859	W
16	Jun-10			329,375.00	5,226,234	W
17	Jul-10			329,375.00	5,555,609	W
18	Aug-10			504,375.00	6,059,984	W
19	Sep-10			373,375.00	6,433,359	W
20	Oct-10			329,375.00	6,762,734	W
21	Nov-10				6,762,734	
22	Dec-10				6,762,734	
23	Jan-11				6,762,734	
24	Feb-11				6,762,734	

(1) Rounded to nearest whole dollar

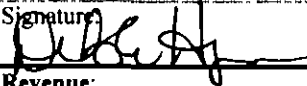
(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 0900066

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$14,993,000.00</b>	Amount Requested: <del>\$39,696.00</del> <b>50,877</b>
Appropriation(s) to be Funded: <b>Ch. 268 Item 5225-301-0660(2) 61.15.035</b> <b>California Rehabilitation Center, Norco: Men's Dorm Replacement</b>		Statutory Authority: <b>Government Code Section 15830 et seq.</b>	Date Funds Needed: <b>3/19/2010</b>
Department Contact: <b>Sarah VanDyke</b>		Title: <b>Deputy Director (A), Finance and Budgeting Branch</b>	Phone: <b>(916) 255-2252</b>
Department Director's Name (please print): <b>DEBORAH HYSEN, CHIEF DEPUTY SECRETARY</b>		Signature: 	Date: <b>2/8/10</b>
Type of Bonds: <input checked="" type="checkbox"/> <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>CRC, Norco: Men's Dorm Replacement</b>		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other _____	Project Contact (SPWB Only): <b>Paul Scott</b>		Phone: <b>(916) 255-2205</b>
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: <b>TBD</b>

## Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
- |   |  |
|---|--|
| <input type="checkbox"/> To make advances to local governments?                         | <input type="checkbox"/> To fund an escrow or condemnation deposit fund?               |
| <input checked="" type="checkbox"/> To pay vendors directly?                            | <input type="checkbox"/> To finance loans to persons other than governmental entities? |
| <input type="checkbox"/> To reimburse local government for vendor payments?             | <input type="checkbox"/> To make advances to State Architect Revolving Fund*?          |
| <input type="checkbox"/> In a trade or business carried on by a nongovernmental person? | *If Yes, specify: DGS-PMB Project No. _____  |
| <input type="checkbox"/> To make advances to other state funds? If yes, specify: _____  |  |
2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐ If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒
- This application is recommended for approval subject to the following conditions:

☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_

☒ Reduce amount of loan to \$ 50,877.00

Conditions (if applicable):

- ☐
- This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY

PMIB NO.

09000606

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$14,993,000.00

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$39,696.00~~ \$50,877 USD

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch. 268 Item 5225-301-0660(2) 61.15.035

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

**For loans other than loans authorized in connection with voter-approved debt** – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name

Corrections and Rehabilitation

Director's Signature

Date

2/8/10

State Public Works Board (if applicable):

Administrative Secretary Signature

Date

3/1/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		

Executive Secretary of the Pooled Money Investment Board

Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900066

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**Department Name: Corrections & RehabilitationProject Name: CRC - Men's Dorm Replacement Phase IIYear: 2010Est. Project Completion Date: TBDDate: 2/4/2010Est. Phase Completion Date: TBD AcquisitionLoan Amount <sup>(1)</sup>: \$ 50,877TBD Prelim Plans

Funds Disbursed to

TBD Work DrawDate: \$ 45,877 \*Per SCO Report dated 2/16/10TBD Constr <sup>(2)</sup>Name of Bond Program: Lease Revenue-CRC-Men's Dorm Rplmt IITBD EquipTBD Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project  
(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs					-	
1					-	
2					-	
3	May-09	12,000.00			-	C
4	Jun-09	388,500.00			-	C
5	Jul-09	386,250.00			-	C
6	Aug-09	413,250.00			-	C
7	Sep-09	-			-	
8	Oct-09	-	19,337.15		19,337	C
9	Nov-09	-			19,337	
10	Dec-09	-			19,337	
11	Jan-10	-			19,337	
12	Feb-10	-			19,337	
	Interest		20,079.28		39,416	-
	Admin.		6,461.00	5,000.00	50,877	-
13	Mar-10			-	50,877	
14	Apr-10			-	50,877	
15	May-10			-	50,877	
16	Jun-10			-	50,877	
17	Jul-10			-	50,877	
18	Aug-10			-	50,877	
19	Sep-10			-	50,877	
20	Oct-10			-	50,877	
21	Nov-10			-	50,877	
22	Dec-10			-	50,877	
23	Jan-11			-	50,877	
24	Feb-11			-	50,877	

(1) Rounded to nearest whole dollar


(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

New Loan ☐ Renewal ☒FOR STO USE ONLY  
PMIB NO. 0900067

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Corrections and Rehabilitation</b>		Total Project Appropriation: <b>\$356,275,000.00</b>	Amount Requested: <b>\$83,860,686.00</b>
Appropriation(s) to be Funded: <b>Ch 268/08, 5225-491(1) Re-appropriation of</b> <b>Ch 157/03 5240-301-0660 (4) 61.12.027</b> <b>Ch 269/08 5225-301-0660 (1) 61.12.027</b>		Statutory Authority: <b>Government Code Section 15830 et seq.</b>	Date Funds Needed: <b>3/19/2010</b>
Department Contact: <b>Sarah VanDyke</b>		Title: <b>Deputy Director (A), Finance and Budgeting Branch</b>	Phone: <b>916-255-2252</b>
Department Director's Name (please print): <b>CHRIS MEYER SENIOR CHIEF</b>		Signature: 	Date: <b>3/2/10</b>
Type of Bonds: <input checked="" type="checkbox"/> <b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act:	Name of 'SPWB' or 'Other' Project: <b>California State Prison, San Quentin: CIC</b>		
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other	Project Contact (SPWB Only): <b>Bobby Khaghani</b>		Phone: <b>916-255-2882</b>
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input checked="" type="checkbox"/> C <input type="checkbox"/> E <input type="checkbox"/> D-B		Est. Project Completion Date: <b>8/2/2012</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	<b>*If Yes, specify: DGS-PMB Project No.</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER

## NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
<i>SSD</i> State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/08
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input checked="" type="checkbox"/> First \$ <u>19,126,942.00</u>	to be used to pay/reduce existing PMIB loan # <u>0890159</u>
<input type="checkbox"/> Reduce amount of loan to \$ _____	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount _____	Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	
Signature, Executive Secretary	Date

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY

PMIB NO.

0900067

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$356,275,000.00

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$86,860,686.00~~ \$83,860,686 ~~MSD~~

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 268/08, 5225-491 (1) Re-appropriation of Ch 157/03 5240-301-0660 (4) 61.12.027, Ch 269/08 5225-301-0660 (1) 61.12.027

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2008
<del>MSD</del> State Public Works Board		10/10/03

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

**For loans other than loans authorized in connection with voter-approved debt** – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	
Corrections and Rehabilitation	
Director's Signature	Date 3/2/10
State Public Works Board (if applicable):	Date 3/4/10
Administrative Secretary Signature	

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

	MEMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			
Conditions (if applicable):			

Executive Secretary of the Pooled Money Investment Board	Date
--	------

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

0900067

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**Department Name: Corrections and RehabilitationProject Name: San Quentin Condemed Inmate ComplexYear: 2010Est. Project Completion Date: 8/2/2012Date: 3/1/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 83,860,6863/28/2008 Prelim Plans

Funds Disbursed to

8/15/2010 Work DrawDate: \$ 18,554,984 \*Per SCO Report dated 2/24/108/2/2012 Constr <sup>(2)</sup>Name of Bond Program: Lease Revenue: San Quentin CIC

Equip

Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	11/03-2/09		15,065,028		15,065,028	P,W
1	Mar-09		-		15,065,028	W
2	Apr-09	387,813	250,437		15,315,465	W
3	May-09	630,000	118,246		15,433,711	W
4	Jun-09	630,000	1,014		15,434,725	W
5	Jul-09	594,187	117,506		15,552,231	W
6	Aug-09	-	86,489		15,638,720	W
7	Sep-09	-	112,371		15,751,091	W
8	Oct-09	-	38,628		15,789,719	W
9	Nov-09	-	214,030		16,003,749	W
10	Dec-09	-	11,003		16,014,752	W
11	Jan-10	-	640,702		16,655,454	W
12	Feb-10			161,576.00	16,817,030	W
	Interest		2,031,705.39		18,848,735	-
	Admin.		22,221.00	5,000.00	18,875,956	-
13	Mar-10			129,261.00	19,005,217	W
14	Apr-10			96,945.00	19,102,162	W
15	May-10			96,945.00	19,199,107	W
16	Jun-10			2,064,630.00	21,263,737	W/C
17	Jul-10			3,064,630.00	24,328,367	W/C
18	Aug-10			3,532,319.00	27,860,686	W/C
19	Sep-10			4,000,000.00	31,860,686	C
20	Oct-10			7,000,000.00	38,860,686	C
21	Nov-10			7,500,000.00	46,360,686	C
22	Dec-10			11,000,000.00	57,360,686	C
23	Jan-11			12,500,000.00	69,860,686	C
24	Feb-11			14,000,000.00	83,860,686	C

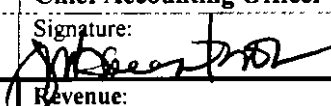
(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application



LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 0100068PART I. LOAN REQUEST/BOND PROGRAM INFORMATION  
(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$10,000,000.00</b>	Amount Requested: <del>598,000</del> <b>576,244</b> <sup>57</sup>
Appropriation(s) to be Funded: <b>Ch. 047/06 Item 3540-301-0660 (5)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>3/19/2010</b>
*plus interest and admin.		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Contact: <b>Cora Calapine</b>		Signature: 	Date: <b>1/24/10</b>
Department Director's Name (please print): <b>Janet Barentson</b>			
Type of Bonds:	<b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating <b>Revenue:</b> <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Name of GO Bond Act: <b>Public Buildings Construction Fund ST</b>	Name of 'SPWB' or 'Other' Project: <b>Academy: Dormitory/Messhall</b>		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <b>Other Gov. Code Sec. 15845 ST</b>	Project Contact (SPWB Only):		Phone:
State Controller's Office Fund #:	Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> B <input checked="" type="checkbox"/> C <input type="checkbox"/> D <input type="checkbox"/> E		Est. Project Completion Date: <b>9/22/2013</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 121113
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

PART II. RECOMMENDATION AND CONDITIONS  
(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☐ First \$ \_\_\_\_\_ to be used to pay/reduce existing PMIB loan # \_\_\_\_\_
- ☒ Reduce amount of loan to \$ **598,000.00**
- Conditions (if applicable):
- ☐ This application is not recommended for approval by the Public Finance Division
- Signature: Director, Public Finance Division \_\_\_\_\_ Date: \_\_\_\_\_

PART III. RECOMMENDATION  
(Completed by Pooled Money Investment Board Executive Secretary)

- This request is recommended for ☐ approval ☐ rejection ☐ modification
- Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_
- Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.
- Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO.

0900068

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$10,000,000.00

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$887,211.00~~ 598,000.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 047/06 Item 3340 - 301-0660 (5)

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt - Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name	
Department of Forestry and Fire Protection - Academy: Dormitory/Messhall	
Director's Signature	Date 7/26/10
(State) Public Works Board (if applicable):	Date 3/11/10
Administrative Secretary Signature	

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board	Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

# PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

0900008

Department Name: Department of ForestryProject Name: Academy: Dormitory and MesshallYear: 2010Est. Project Completion Date: 9/22/2013Date: 1/22/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 598,00010/9/2010 Prelim Plans

Funds Disbursed to

1/12/2012 Work DrawDate: \$ 580,558 \*Per SCO Report dated 12/31/099/22/2013 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

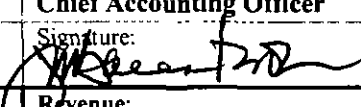
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/06-12/31/08		538,048.83		538,049	P
1	Jan-09	-	-		538,049	P
2	Feb-09	20,000.00	-		538,049	P
3	Mar-09	19,000.00	-		538,049	P
4	Apr-09	19,000.00	-		538,049	P
5	May-09	16,000.00	-		538,049	P
6	Jun-09	16,000.00	-		538,049	P
7	Jul-09	90,000.00	-		538,049	P
8	Aug-09	90,000.00	-		538,049	P
9	Sep-09	90,000.00	-		538,049	P
10	Oct-09	50,000.00	-		538,049	P
11	Nov-09	53,000.00	-		538,049	P
12	Dec-09	56,000.00	-		538,049	P
	Interest		39,683.04		577,732	-
	Admin.		15,268.00	5,000.00	598,000	-
13	Jan-10			-	598,000	P
14	Feb-10				598,000	P
15	Mar-10				598,000	P
16	Apr-10				598,000	P
17	May-10				598,000	P
18	Jun-10				598,000	P
19	Jul-10				598,000	P
20	Aug-10				598,000	P
21	Sep-10				598,000	P
22	Oct-10				598,000	P
23	Nov-10				598,000	P
24	Dec-10				598,000	P

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$4,127,000.00</b>	Amount Requested: <b>\$661,605.00 344,915.25</b>
Appropriation(s) to be Funded: <b>Ch. 047/06 Item 3540-301-0660 (6)*</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>3/19/2010</b>
*plus interest and admin. Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>1/20/10</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act: <b>Public Buildings Construction Fund</b>	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input type="checkbox"/> Other Gov. Code Sec. 15845	Name of 'SPWB' or 'Other' Project: <b>Badger Fire Station: Replace Facility</b>		
State Controller's Office Fund #:	Project Contact (SPWB Only):		Phone:
Phase of Project (select all that apply): <input type="checkbox"/> A <input checked="" type="checkbox"/> PP <input type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E		Est. Project Completion Date: <b>5/1/2012</b>	

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 122168
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☐ First \$\_\_\_\_\_ to be used to pay/reduce existing PMIB loan #\_\_\_\_\_☒ Reduce amount of loan to \$ **344,915.00**

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

0900069

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$4,127,000.00

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$661,605.00~~ 344,915.00 ST

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 47/06 Item 3540-301-0060 (u)

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name

Department of Forestry and Fire Protection – Badger Fire Station: Replace Facility

Director's Signature

State Public Works Board (if applicable):

Administrative Secretary Signature

Date

1/26/10

Date

3/11/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

	MEMBER	AYE	NO
Treasurer of the State of California			
Controller of the State of California			
Director of Finance of the State of California			

Conditions (if applicable):

Executive Secretary of the Pooled Money Investment Board

Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

# PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

0900069

Department Name: Department of Forestry Project Name: Badger FFS: Replace Facility  
 Year: 2010 Est. Project Completion Date: 5/1/2012  
 Date: 1/22/2010 Est. Phase Completion Date: N/A Acquisition  
 Loan Amount <sup>(1)</sup>: \$ 344,915 6/1/2010 Prelim Plans  
 Funds Disbursed to 3/1/2011 Work Draw  
 Date: \$ 305,486 \*Per SCO Report dated 12/31/09 5/1/2012 Constr <sup>(2)</sup>  
 Name of Bond Program: Public Buildings Construction Fund - Equip  
- Design-Build

(1) (2) (3) (4) (5) (6)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	Phase of Project (A,P,W,C,E, D-B)
Prior yrs	7/1/06-12/31/08		276,700.00		276,700	P
1	Jan-09		8,500.00		285,200	P
2	Feb-09	2,800.00	1,900.00		287,100	P
3	Mar-09	28,000.00	-		287,100	P
4	Apr-09	29,000.00	13,000.00		300,100	P
5	May-09	28,000.00	-		300,100	P
6	Jun-09	41,000.00	-		300,100	P
7	Jul-09	47,000.00	-		300,100	P
8	Aug-09	53,000.00	-		300,100	P
9	Sep-09	55,000.00	-		300,100	P
10	Oct-09	34,000.00	-		300,100	P
11	Nov-09	10,000.00	-		300,100	P
12	Dec-09	10,000.00	5,386.00		305,486	P
	Interest		19,161.13		324,647	-
	Admin.		15,268.00	5,000.00	344,915	-
13	Jan-10			-	344,915	P
14	Feb-10			-	344,915	P
15	Mar-10				344,915	P
16	Apr-10				344,915	P
17	May-10				344,915	P
18	Jun-10				344,915	P
19	Jul-10				344,915	P
20	Aug-10				344,915	P
21	Sep-10				344,915	P
22	Oct-10				344,915	P
23	Nov-10				344,915	P
24	Dec-10				344,915	P

(1) Rounded to nearest whole dollar

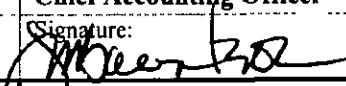
(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 0900070

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>FORESTRY AND FIRE PROTECTION</b>		Total Project Appropriation: <b>\$21,182,000</b>	Amount Requested: <b>\$1,553,101,045,882</b>
Appropriation(s) to be Funded: <b>47/2009 208/2004 3540-301-0660 (2)* 268/2008 3540-301-0660 (4.5)* plus interest and admin. fees*</b>		Statutory Authority: <b>Gov. Code Sec., 15830 et seq.</b>	Date Funds Needed: <b>March 19, 2010</b>
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: 	Date: <b>1/26/10</b>
Type of Bonds:	General Obligation: <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act: <b>Public Buildings Construction Fund</b>	Revenue: <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Appropriation to be Used for STO Admin Costs: <input type="checkbox"/> G.C. Section 16724.6 <input checked="" type="checkbox"/> Other Gov. Code Sec. 15845		Name of 'SPWB' or 'Other' Project: <b>Intermountain CC - Replace Facility</b>	
		Project Contact (SPWB Only):	Phone:
		Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E	Est. Project Completion Date: <b>2/1/2013</b>

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	*If Yes, specify: DGS-PMB Project No. 122166
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

<input checked="" type="checkbox"/> This application is recommended for approval subject to the following conditions:	
<input type="checkbox"/> First \$ _____ to be used to pay/reduce existing PMIB loan # _____	
<input checked="" type="checkbox"/> Reduce amount of loan to \$ <u>1,045,882.00</u>	
Conditions (if applicable):	
<input type="checkbox"/> This application is not recommended for approval by the Public Finance Division	
Signature: Director, Public Finance Division	Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for <input type="checkbox"/> approval <input type="checkbox"/> rejection <input type="checkbox"/> modification	
Approved loan amount _____	Loan to be made no sooner than _____
Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.	
Signature, Executive Secretary	Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO.

0900070

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$21,182,000

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$1,553,101~~ 1,045,882.00

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Ch 47/06 Ikm 3540-321-0000 268/08 3540 301-0000

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name		(DGS Project ID# 122166)
FORESTRY AND FIRE PROTECTION - Intermountain CC		
Director's Signature		Date
		1/24/10
State Public Works Board (if applicable):		Date
Administrative Secretary Signature		3/11/10
<b>POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION</b>		
The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of _____ and the vote was as follows:		
	MEMBER	AYE
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

✓ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.  
 The General Fund will pay interest. Do not invest loan proceeds in SMIF.  
 Commercial Paper will be used to repay this loan Yes ☒ No ☐

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.



# PMIA Loan Request for Revenue Bond Programs

## Cashflow Statement

0900070

Department Name: Department of ForestryProject Name: Intermountain Conservation CampYear: 2010Est. Project Completion Date: 2/1/2013Date: 1/22/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 1,045,8825/8/2009 Prelim Plans

Funds Disbursed to

9/14/2010 Work DrawDate: \$ 1,004,835 \*Per SCO Report dated 12/31/092/1/2013 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

	(1)	(2)	(3)	(4)	(5)	(6)
						Phase of Project (A,P,W,C,E, D-B)
	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/06-12/31/08		945,181.71		945,182	P
1	Jan-09	85,000.00	279.00		945,461	P
2	Feb-09	-	-		945,461	P
3	Mar-09	79,539.00	-		945,461	P
4	Apr-09	90,000.00	-		945,461	P
5	May-09	360,314.00	-		945,461	P
6	Jun-09	-	-		945,461	W
7	Jul-09	-	-		945,461	W
8	Aug-09	-	-		945,461	W
9	Sep-09	-	-		945,461	W
10	Oct-09	-	-		945,461	W
11	Nov-09	-	-		945,461	W
12	Dec-09	-	-		945,461	W
	Interest		80,153.55		1,025,614	-
	Admin.		15,268.00	5,000.00	1,045,882	-
13	Jan-10			-	1,045,882	W
14	Feb-10			-	1,045,882	W
15	Mar-10			-	1,045,882	W
16	Apr-10			-	1,045,882	W
17	May-10			-	1,045,882	W
18	Jun-10			-	1,045,882	W
19	Jul-10			-	1,045,882	W
20	Aug-10			-	1,045,882	W
21	Sep-10			-	1,045,882	W
22	Oct-10			-	1,045,882	W
23	Nov-10			-	1,045,882	W
24	Dec-10			-	1,045,882	W

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO. 0900071

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department: <b>Forestry and Fire Protection</b>		Total Project Appropriation: <b>\$52,744,000.00</b>	Amount Requested: <b>\$2,532,474.00</b> <i>2406520</i>
Appropriation(s) to be Funded: <b>Ch. 047/06 Item 3540-301-0660 (4)*</b> <i>Ch 208/06 Item 3540-301-0660</i> <b>*plus interest and admin. fees</b>		Statutory Authority: <b>Gov. Code Sec. 15830 et. seq.</b>	Date Funds Needed: <b>3/19/2010</b>
Department Contact: <b>Cora Calapine</b>		Title: <b>Chief Accounting Officer</b>	Phone: <b>(916) 654-5713</b>
Department Director's Name (please print): <b>Janet Barentson</b>		Signature: <i>[Signature]</i>	Date: <b>1/26/10</b>
Type of Bonds:	<b>General Obligation:</b> <input type="checkbox"/> Self Liquidating <input type="checkbox"/> Non-Self Liquidating		
Name of GO Bond Act: <b>Public Buildings Construction Fund</b>	<b>Revenue:</b> <input checked="" type="checkbox"/> SPWB <input type="checkbox"/> Other		
Appropriation to be Used <input type="checkbox"/> G.C. Section 16724.6 for STO Admin Costs: <input type="checkbox"/> Other Gov. Code Sec. 15845	Name of 'SPWB' or 'Other' Project: <b>Miramonte CC - Replace Facility</b>		
State Controller's Office Fund #:	Project Contact (SPWB Only):		Phone:
Phase of Project (select all that apply): <input type="checkbox"/> A <input type="checkbox"/> PP <input checked="" type="checkbox"/> WD <input type="checkbox"/> C <input type="checkbox"/> E		Est. Project Completion Date: <b>8/30/2013</b>	

## Use of Loan Proceeds:

- Will any of the loan proceeds be used (Please check if answer is yes to any of the following)
 

<input type="checkbox"/> To make advances to local governments?	<input type="checkbox"/> To fund an escrow or condemnation deposit fund?
<input checked="" type="checkbox"/> To pay vendors directly?	<input type="checkbox"/> To finance loans to persons other than governmental entities?
<input type="checkbox"/> To reimburse local government for vendor payments?	<input checked="" type="checkbox"/> To make advances to State Architect Revolving Fund*?
<input type="checkbox"/> In a trade or business carried on by a nongovernmental person?	<b>*If Yes, specify: DGS-PMB Project No. 122165</b>
<input type="checkbox"/> To make advances to other state funds? If yes, specify:	
- Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)
- For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

## ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	8/18/2006
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	10/10/2008
		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

- ☒ This application is recommended for approval subject to the following conditions:
- ☒ First \$ 2406520 to be used to pay/reduce existing PMIB loan # 0890132
  - ☐ Reduce amount of loan to \$ \_\_\_\_\_

Conditions (if applicable):

- ☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for ☐ approval ☐ rejection ☐ modification

Approved loan amount \_\_\_\_\_ Loan to be made no sooner than \_\_\_\_\_

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary \_\_\_\_\_ Date \_\_\_\_\_

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY  
PMIB NO.

0900071

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$52,744,000.00

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$2,532,474.00~~ 2,406,526<sup>02</sup> 5

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

Chp 47/06 Item 3540-301-DU60, Chp 48/09 Item 3540-301-DU60

## ADMINISTRATIVE AUTHORIZATION

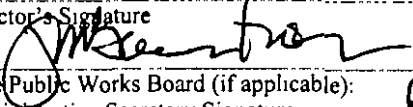
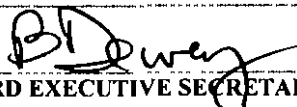
The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		8/18/2006
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name <b>Department of Forestry and Fire Protection / Miramonte CC – Replace Facility</b>	
Director's Signature 	Date 1/26/10
State Public Works Board (if applicable): Administrative Secretary Signature 	Date 3/11/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable):		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**

0900071

Department Name: Department of ForestryProject Name: Miramonte Conservation CampYear: 2010Est. Project Completion Date: 8/30/2013Date: 1/21/2010Est. Phase Completion Date: N/A AcquisitionLoan Amount <sup>(1)</sup>: \$ 2,406,52610/10/2008 Prelim Plans

Funds Disbursed to

3/15/2011 Work DrawDate: \$ 2,238,803 \*Per SCO Report dated 12/31/098/30/2013 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/06-12/31/08		2,185,489.44		2,185,489	P, W
1	Jan-09	700.00	72,619.84		2,258,109	W
2	Feb-09	5,000.00	-		2,258,109	W
3	Mar-09	9,444.00	-		2,258,109	W
4	Apr-09	-	-		2,258,109	W
5	May-09	-	-		2,258,109	W
6	Jun-09	-	-		2,258,109	W
7	Jul-09	-	-		2,258,109	W
8	Aug-09	-	-		2,258,109	W
9	Sep-09	-	-		2,258,109	W
10	Oct-09	-	-		2,258,109	W
11	Nov-09	-	-		2,258,109	W
12	Dec-09	-	-		2,258,109	W
	Interest		128,148.74		2,386,258	-
	Admin.		15,268.00	5,000.00	2,406,526	-
13	Jan-10				2,406,526	W
14	Feb-10				2,406,526	W
15	Mar-10				2,406,526	W
16	Apr-10				2,406,526	W
17	May-10				2,406,526	W
18	Jun-10				2,406,526	W
19	Jul-10				2,406,526	W
20	Aug-10				2,406,526	W
21	Sep-10				2,406,526	W
22	Oct-10				2,406,526	W
23	Nov-10				2,406,526	W
24	Dec-10				2,406,526	W

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.

LOAN REQUEST for Pooled Money Investment Account Loans to State Bond Programs

FOR STO USE ONLY

PMIB NO. 0900072

## PART I. LOAN REQUEST/BOND PROGRAM INFORMATION

(Completed by Requesting Department)

Department:

**FORESTRY AND FIRE PROTECTION**

Total Project Appropriation:

**\$5,248,000**

Amount Requested:

~~\$2,120,586~~ **53,986** <sup>ST</sup>

Appropriation(s) to be Funded:

**157/2003 3540-301-0660 (3)\*****038/2005 3540-301-0660 (3.4)\*****047/2006 3540-301-0660 (2.3)\*****268/2008 3540-301-0660 (7)\*****plus interest and admin. fees\***

Department Contact:

**Cora Calapine**

Department Director's Name (please print):

**Janet Barentson**

Statutory Authority:

**Gov. Code Sec., 15830 et seq.**

Date Funds Needed:

**March 19, 2010**

Title:

**Chief Accounting Officer**

Phone:

**(916) 654-5713**

Signature:

Date:

**1/26/10**

Type of Bonds:

General Obligation:

☐ Self Liquidating ☐ Non-Self Liquidating

Revenue:

☒ SPWB ☐ Other

Name of GO Bond Act:

~~**Public Buildings Construction Fund**~~

Name of 'SPWB' or 'Other' Project:

**Warner Springs FS - Replace Facility**

Appropriation to be Used

☐ G.C. Section 16724.6

for STO Admin Costs:

☐ Other Gov. Code Sec. 15845

Project Contact (SPWB Only):

Phone:

Phase of Project (select all that apply):

☒ A ☐ PP ☒ WD ☐ C ☐ E

Est. Project Completion

Date: **8/14/2011**

Use of Loan Proceeds:

1. Will any of the loan proceeds be used (Please check if answer is yes to any of the following)

☐ To make advances to local governments?☒ To pay vendors directly?☐ To reimburse local government for vendor payments?☐ In a trade or business carried on by a nongovernmental person?☐ To make advances to other state funds? If yes, specify:☐ To fund an escrow or condemnation deposit fund?☐ To finance loans to persons other than governmental entities?☒ To make advances to State Architect Revolving Fund\*?

\*If Yes, specify: DGS-PMB Project No. 116354

2. Will any part of the debt service on the bonds that secure this loan be either secured by or paid from property used in a private business or from federal funds? Yes ☐ No ☒ (For Revenue Bonds only.)3. For departments using these funds to make grants or loans: Are repayments expected? Yes ☐ No ☐. If YES, the repayments will be used to ☐ pay debt service, or ☐ to fund more projects.

ADMINISTRATIVE AUTHORIZATION FOR FUTURE BOND SALES, LOAN REQUESTS, AND COMMERCIAL PAPER NOTES:

Administrative Entity	Resolution Number (GO ONLY)	Sale	Loan	CP	Date
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>10/10/2003</b>
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>9/9/2005</b>
State Public Works Board		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>10/10/2008</b>

## PART II. RECOMMENDATION AND CONDITIONS

(Completed by Public Finance Division of the State Treasurer's Office)

☒ This application is recommended for approval subject to the following conditions:☐ First \$

to be used to pay/reduce existing PMIB loan #

☒ Reduce amount of loan to \$ **53,986**

Conditions (if applicable):

☐ This application is not recommended for approval by the Public Finance Division

Signature: Director, Public Finance Division

Date:

## PART III. RECOMMENDATION

(Completed by Pooled Money Investment Board Executive Secretary)

This request is recommended for

☐ approval☐ rejection☐ modification

Approved loan amount

Loan to be made no sooner than

Loan is due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded.

Signature, Executive Secretary

Date

**YOUR REQUEST IS NOT COMPLETE WITHOUT CASH FLOW PROJECTIONS**

## PART IV. LOAN AGREEMENT for Pooled Money Investment Account Loans to State Bond Programs

FOR STATE USE ONLY

PMIB NO.

0900072

This agreement is entered into by and between the undersigned state agency and the Pooled Money Investment Board. The state agency borrows and the Pooled Money Investment Board (the "Board") lends funds as specified below.

Total project appropriation: \$5,248,000

Proposed Funding Date: 3/19/2010

Loan Amount: ~~\$2,120,586~~ 953,986.02

At the discretion of the Board and upon notice to the state agency, this loan may be wholly or partially repaid using unexpended loan proceeds at any time prior to the date the loan is due. Repayment of the loan principal shall be due 364 days (or the next preceding business day if the due date falls on a state holiday, a Saturday or a Sunday) from the date the loan is funded. The interest rate shall be the last available daily interest rate of return earned by the Pooled Money Investment Account at the time the loan is funded. The interest shall be paid at the time the principal is repaid. The proceeds of the loan are to be used only for the purposes authorized for use of the proceeds of the sale of bonds ("Bonds") authorized by the following statutes ("Bond Act"):

157/03, 88/05, 47/06, 208/08 Item 3010-301-0660

## ADMINISTRATIVE AUTHORIZATION

The bond sale, commercial paper, if applicable, and this loan have been authorized by actions of administrative entities as follows:

Administrative Entity	Resolution/Other	Date
State Public Works Board		10/10/2003 8/10/06
State Public Works Board		9/9/2005
State Public Works Board		10/10/2008

The state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay the loan principal to the Pooled Money Investment Account, AND, where the Bond Act permits, the state agency consents to have the proceeds of the sale of these Bonds or Commercial Paper used to repay interest. For loans to programs where the Bond sale proceeds may be used to pay interest, from the time the loan is funded until the loan proceeds are expended by the State agency, the loan proceeds shall be invested in the Surplus Money Investment Fund and earnings on this investment shall be used to pay interest on the loan. If the loan becomes due before the Bonds to repay this loan are sold, the state agency shall agree to a new loan to repay the principal and interest of this loan.

For loans other than loans authorized in connection with voter-approved debt – Repayment of principal and interest on this loan is a special limited obligation payable only from the proceeds of Bonds or the proceeds of a new loan. Payment from any other source is subject to appropriation by the State Legislature.

**LOAN RECIPIENT SIGNATURES** (The State Agency Director attests, by the signature below, that this loan request and the agency's use of the funds complies with all the terms, conditions and requirements of the subject Bond Act or bond program.) The State Agency agrees to pay administrative fees in connection with this loan from any appropriation available for such purpose.

State Agency Name

FORESTRY AND FIRE PROTECTION / Warner Springs FS - Replace Facility

Director's Signature

Date

1/26/10

State Public Works Board (if applicable):

Administrative Secretary Signature

Date

3/11/10

## POOLED MONEY INVESTMENT BOARD EXECUTIVE SECRETARY'S CERTIFICATION

The Pooled Money Investment Board approved this loan pursuant to Government Code Section 16312 in the amount of \_\_\_\_\_ and the vote was as follows:

MEMBER	AYE	NO
Treasurer of the State of California		
Controller of the State of California		
Director of Finance of the State of California		
Conditions (if applicable)		
Executive Secretary of the Pooled Money Investment Board		Date

## INSTRUCTIONS TO CONTROLLER:

☒ Proceeds from this loan should be invested in the Surplus Money Investment Fund. SMIF earnings and bond proceeds will pay interest.

☐ The General Fund will pay interest. Do not invest loan proceeds in SMIF.

Commercial Paper will be used to repay this loan ☐ Yes ☒ No

Reserve \$ \_\_\_\_\_ of the proceeds from this loan for Cost of Issuance, PMIA interest and administrative costs.

**PMIA Loan Request for Revenue Bond Programs****Cashflow Statement**

0900072

Department Name: Department of ForestryProject Name: Warner Springs FFSYear: 2010Est. Project Completion Date: 8/14/2011Date: 1/20/2010Est. Phase Completion Date: 3/15/2007 AcquisitionLoan Amount <sup>(1)</sup>: \$ 953,9869/14/2007 Prelim Plans

Funds Disbursed to

Date: \$ 857,34111/14/2008 Work Draw222 8/14/2011 Constr <sup>(2)</sup>Name of Bond Program: Public Buildings Construction Fund- Equip- Design-Build

(1)

(2)

(3)

(4)

(5)

(6)

Phase of  
Project(A,P,W,C,E,  
D-B)

	Month and Year	Original Projection	Actual Disbursements	Projections for the Next 12 Months	Cumulative Disbursements	
Prior yrs	7/1/03-12/31/08		846,495.65		846,496	A, P, W
1	Jan-09	282,250.00	-		846,496	W
2	Feb-09	373,000.00	-		846,496	W
3	Mar-09	3,900.00	-		846,496	W
4	Apr-09	3,904.00	-		846,496	W
5	May-09	-	-		846,496	W
6	Jun-09	1,211,259.00	-		846,496	W
7	Jul-09	-	-		846,496	W
8	Aug-09	-	-		846,496	W
9	Sep-09	-	-		846,496	W
10	Oct-09	-	-		846,496	W
11	Nov-09	-	-		846,496	W
12	Dec-09	-	-		846,496	W
	Interest		80,269.00		926,765	-
	Admin.		22,221.00	5,000.00	953,986	-
13	Jan-10				953,986	W
14	Feb-10				953,986	W
15	Mar-10				953,986	W
16	Apr-10				953,986	W
17	May-10				953,986	W
18	Jun-10				953,986	W
19	Jul-10				953,986	W
20	Aug-10				953,986	C
21	Sep-10				953,986	C
22	Oct-10				953,986	C
23	Nov-10				953,986	C
24	Dec-10				953,986	C

(1) Rounded to nearest whole dollar

(2) Any project requesting construction funds for the first time must have a completed due diligence memo submitted with loan application.